

Your front desk is drowning. Phones, reminders, insurance calls, no-shows — none of it requires a human if it's automated correctly.

I build HIPAA-aware automation systems that handle appointment reminders, insurance verification, review requests, and scheduling — so your staff focuses on patients, not paperwork.

WHERE REVENUE IS SLIPPING RIGHT NOW



No-shows cost \$150-300 per empty slot



Insurance verification takes 20+ min per patient



Review requests get forgotten after every visit

TOP AUTOMATIONS FOR MEDICAL & DENTAL

No-Show Reminder Sequence

Cuts no-shows 40-60%

Insurance Verification Bot

Saves 4-6 hrs/wk at front desk

Appointment Booking Bot

Saves 3-5 hrs/wk

Review Request Automation

Compounding reputation growth

Client Onboarding Pipeline

Saves 2-4 hrs per new patient

A 40% reduction in no-shows on a 20-patient/day practice adds \$1,200-2,400/week in recovered revenue — without adding a single new patient.

HOW IT WORKS

- 1 Free 30-Minute Assessment — written roadmap within 24 hours**
I map your workflows, identify the highest-impact automation opportunities, and deliver a written plan with specific tools and time savings. No pitch, no obligation.
- 2 Build — your tools, your accounts, your ownership**
Everything built inside your existing software accounts. Workflows are designed with patient privacy in mind. You own every automation from day one. No vendor lock-in.
- 3 Optimize — continuous improvement as your practice grows**
Monthly strategy sessions, performance reviews, and new automation opportunities added as your practice evolves. Fixed pricing, no hourly rates, no long-term contracts.

Note: All automations are built inside your existing software accounts. Workflows are designed with patient privacy in mind.

ENGAGEMENT TIERS

Free AI Assessment

Start Here

30 MINUTES · NO OBLIGATION

I map your current patient workflows, find your biggest time drains, and deliver a written roadmap with specific tools and time savings within 24 hours. Zero cost. Zero pitch.

Start

Entry Point

ONE AUTOMATION · SCOPED PER PROJECT

One high-impact automation — typically no-show reminders or insurance verification — built, documented, and handed off so your team uses it immediately. Perfect for proving ROI before going deeper.

Grow

Most Common

FULL SYSTEM · SCOPED PER PROJECT

Multiple automations working together — reminders, verification, booking, reviews, and onboarding. Your full patient journey runs automatically so staff stays focused on care.

Scale

Full Operation

COMPLETE AI LAYER · SCOPED PER PROJECT

A complete automation layer across the entire practice. Every admin function automated, team trained, weekly strategy sessions, and a partner identifying new opportunities as you grow.

You Own Everything

Always

NO LOCK-IN · MONTH-TO-MONTH

Built inside your own accounts — your EHR, scheduling software, and communication tools. No proprietary software. If we stop working together, you keep every automation.

WHY ELEVATION INTELLIGENCE



I don't advise — I build

No strategy decks. Every engagement ends with working automations running inside your tools, handling real patient interactions.



Single point of contact

Every project runs through me personally. No handoffs, no junior contractors. The same person who does the assessment builds and maintains everything.



Patient privacy by design

Workflows are built with privacy in mind from the start — using your existing accounts, your existing data. Nothing leaves your system.



Fixed project pricing

No hourly rates, no surprise invoices. Scope and cost agreed before work begins. Month-to-month retainers for ongoing optimization.

Start with a free 30-minute AI Assessment — built for your practice, not a generic pitch.

I'll map your patient workflows, identify your highest-impact opportunities, and deliver a written plan within 24 hours. Zero cost. Zero obligation.

Book Free Assessment →