

Your billable rate is \$150–500/hr. How much of your day goes to work that doesn't require that rate?

I build automated intake, onboarding, proposal, and follow-up systems that eliminate the administrative work eating your capacity — so every hour goes to work only you can do.

WHERE YOU'RE LOSING BILLABLE CAPACITY

Client intake is manual and inconsistent

Proposals take hours to write

Invoices go unpaid without awkward follow-up

TOP AUTOMATIONS FOR PROFESSIONAL SERVICES FIRMS

Client Onboarding Pipeline

Saves 2–4 hrs per client

Quote & Proposal Generator

Saves 2–4 hrs per proposal

Invoice & Payment Follow-Up

Saves 2–3 hrs/week

Appointment Booking Bot

Saves 3–5 hrs/week

Weekly Business Digest

Saves 2–3 hrs/week reporting

80% of deals close after the 5th contact. Most firms stop at one. An automated follow-up sequence fixes this without anyone remembering to send it.

HOW IT WORKS

- 1 Free 30-Minute Assessment — written roadmap within 24 hours**
I map your workflows, identify your highest-impact automation opportunities, and deliver a written plan with specific tools and time savings. No pitch, no obligation.
- 2 Build — inside your existing tools, you own everything**
Everything built inside your existing accounts using AI and automation. You own every workflow from day one. No vendor lock-in, no proprietary software.
- 3 Optimize — monthly performance reviews and improvements**
Monthly strategy sessions, performance reviews, and new automation opportunities added as your firm grows. Fixed pricing, no hourly rates, no long-term contracts.

BUILT FOR PROFESSIONAL SERVICES FIRMS

 Law Firms

 Accounting & CPA Firms

 Consulting Practices

ENGAGEMENT TIERS

Free AI Assessment

[Start Here](#)

30 MINUTES · NO OBLIGATION

I map your workflows, find your biggest capacity drains, and deliver a written roadmap within 24 hours. Zero cost. Zero pitch.

Start

[Entry Point](#)

ONE AUTOMATION · SCOPED PER PROJECT

One high-impact automation — intake, proposals, or invoice follow-up — built and handed off so your team can use it immediately. Test the value before going deeper.

Grow

[Most Common](#)

FULL SYSTEM · SCOPED PER PROJECT

Multiple automations working together — intake, onboarding, proposals, follow-up, and reporting. Your full prospect-to-client pipeline runs automatically.

Scale

[Full Operation](#)

COMPLETE AI LAYER · SCOPED PER PROJECT

A complete automation layer across your entire firm. Every department automated, team trained, weekly strategy sessions, and a partner identifying new capacity gains before competitors do.




You Own Everything

[Always](#)

NO LOCK-IN · MONTH-TO-MONTH

Built inside your own accounts. No proprietary software. If we stop working together, you keep every automation. Stay because it's working — not because you have to.

WHY ELEVATION INTELLIGENCE

-  **I build — I don't advise**
No strategy decks. Every engagement ends with working automations running inside your tools — not a slide deck collecting dust.
-  **One person, direct access**
The same person who does your assessment builds and maintains everything. No handoffs, no junior contractors.
-  **Fixed project pricing**
No hourly rates, no surprise invoices. Scope and cost agreed before work begins.

Book your free assessment — I'll map your biggest time drains and tell you exactly what to automate first.

Written roadmap delivered within 24 hours. Zero cost. Zero obligation. You walk away with a plan whether we work together or not.

[Book Free Assessment →](#)